

JIH II, LLC

Level 4, Tower A, 1 Exchange Square, Wall Street, Ebene 72201,
Mauritius

To:

The Board of Directors

Aptus Value Housing Finance India Limited

8B, 205, Doshi Towers, 8th floor,

Poonamalle high road, Kilpauk,

Chennai, Tamil Nadu, 600049

Email: cs@aptusindia.com

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai 400 001

Email: corp.relations@bseindia.com

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex, Bandra East,

Mumbai 400 051

Email: takeover@nse.co.in

Dear Sir/Madam,

Re: Disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Code”)

Please find enclosed the disclosure under Regulation 29(2) of the Takeover Code with respect to the sale of shares of 1,01,53,093 equity shares of Aptus Value Housing Finance India Limited (the “**Company**”) aggregating to 2.03% of the Company by JIH II, LLC (“**JIH**”) along with its persons acting in concert (i.e., WestBridge Crossover Fund, LLC, Konark Trust and MMPL Trust, together the “**PACs**”).

With this sale, the shareholding of JIH in the Company has become NIL and therefore, this cessation filing under Regulation 29 (2) of the Regulations is being made by JIH. Request you to kindly take note of this and acknowledge receipt.

For and on behalf of **JIH II, LLC**

DocuSigned by:

Murali Shenoy

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Name:

Authorized Signatory

Date: May 23, 2024

Place: Mauritius

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Aptus Value Housing Finance India Limited (the “ Company ”)		
Name(s) of the Seller and Persons Acting in Concert (PAC) with the Seller	Seller – JIH II, LLC (“ JIH ”) Persons acting in concert (PAC) – (i) WestBridge Crossover Fund, LLC (“ WBCF ”) (ii) Konark Trust (“ Konark ”) (iii) MMPL Trust (“ MMPL ”)		
Whether the Seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Limited and the BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights			
JIH	1,01,53,093	2.03%	2.03%
WBCF	1,719,50,252	34.46%	34.46%
Konark Trust	29,53,365	0.59%	0.59%
MMPL Trust	141,324	0.03%	0.03%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the Seller to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c+d)	18,51,98,034	37.11%	37.11%

Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold			
JIH	1,01,53,093	2.03%	2.03%
WBCF	2,47,73,019	4.97%	4.97%
Konark Trust	5,66,432	0.11%	0.11%
MMPL Trust	27,101	0.01%	0.01%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the Seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the Seller.	Nil	Nil	Nil
Total (a+b+c+/-d)	3,55,19,645	7.11%	7.11%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
JIH	Nil	Nil	Nil
WBCF	14,71,77,233	29.50%	29.50%
Konark Trust	23,86,933	0.48%	0.48%
MMPL Trust	114,223	0.02%	0.02%
b) Shares encumbered with the Seller	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the Seller to receive shares carrying voting rights in the TC (specify holding in each category) after sale	Nil	Nil	Nil

Total (a+b+c+d)	14,96,78,389	30%	30%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	On-market sales		
Dates of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	May 21, 2024		
Equity share capital / total voting capital of the TC before the said acquisition /sale	49,89,24,001 equity shares of INR 2 each		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	49,89,24,001 equity shares of INR 2 each		
Total diluted share/voting capital of the TC after the said acquisition /sale	49,89,24,001 equity shares of INR 2 each		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the ~~acquirer~~/ Seller / Authorized Signatory
For JIH II, LLC**

Name:

Place: Mauritius

Date: May 23, 2024